



How to build a portfolio

CORE 60–90% Recommended Allocation

SATELLITES 10–40% Recommended Allocation

1 Pick a minimum of 3 core strategies

%	Evolution Plus	5 risk profiles
%	Faith Focused Investing	5 risk profiles
%	For a Better World	3 risk profiles
%	All-Terrain	5 risk profiles
%	Fusion*	5 risk profiles
%	WP Strategies	3 risk profiles
%	Dynamic Fund Profiles**	5 risk profiles
%	Lifetime Evolution**	5 risk profiles
%	Market Leaders**	5 risk profiles

*The availability of certain satellite strategies may be limited due to inclusion within FUSION.

** QFC Strategies. Fee credit applied for strategies using Quantified Funds.

2 Pick a minimum of 2 satellite strategies

All-Terrain	Domestic Tactical Equity
% All-Weather Dynamic-Leveraged	% Low Volatility/ Rising Dividends
% All-Weather Dynamic-Unleveraged	% Self-adjusting Trend Following
% All-Weather Static	% Systematic Advantage
% Trivantage-Leveraged	% Volatility Adjusted NASDAQ
% Trivantage-Unleveraged	% Classic**
	% Diversified Tactical Equity**
Alternative	Fixed Income
% Contrarian S&P Trading	% Global Macro Income-Tactical
% Hedged Gold Bullion	% Global Maturities
% S&P Tactical Patterns	% Municipal Rotation
% Liquid Alternatives**	% Strategic High Yield-Bond
% Select Alternatives**	% Strategic High Yield-Growth
% TVA Gold**	% Managed Income**
Sector	Tactical Fixed Income
% Market Leaders Sector Growth	% Fixed Income Tactical
% Market Leaders Sector Growth Ultra	% Government Income Tactical
% Sector Index Rotation	% Managed Income Aggressive
	% WP Income Builder
	International
	% Evolution Emerging Markets
	% Global Macro Equities-Tactical
	% Global Macro Income-Tactical
	% Global Maturities
	% Global Select
	% Tactical Emerging Markets

