



GROW YOUR BUSINESS WITH SDBAs

Manage your clients' current 401(k) plan

You and Flexible Plan Investments can manage an individual's current retirement plan account that has adopted the self-directed brokerage account (SDBA) option.

Do you have clients that work here?

3M
AAA
Aetna
Alaska Airlines
Alcatel-Lucent
Apple
AT&T
Avaya
Blue Cross Blue Shield
Bridgestone
Caterpillar
CenturyLink
Delta Air Lines
Dow Jones
Duke Energy
Expedia

GE Aviation
Haas Automation
The Home Depot
Humana
Hyundai
John Deere
Johnson Family Company
Lam Research
Lockheed Martin
McKesson
News Corporation
Nissan
Nokia
Northrop Grumman
Oracle
Palm

Panasonic
PepsiCo
Samsung
Shell
Siemens
Southwest Airlines
Subaru
Time Warner Cable
United Airlines
United Healthcare
United Technologies
UPS
US Airways
Visa
Waste Management
... and *thousands more.*

Flexible Plan Investments can manage many plans. Call to see if your client's plan qualifies.

This is not a rollover or an in-service distribution.

You do not need to bill the client or be the rep of record at the plan level.

Contact your regional business consultant at Flexible Plan Investments for any questions.

Name:

Email:

Phone Number: