



**GROW YOUR BUSINESS WITH SDBAs**

# Manage your clients' current 401(k) plan

You and Flexible Plan Investments can manage an individual's current retirement plan account that has adopted the self-directed brokerage account (SDBA) option.

## Do you have clients that work here?

3M	GE Aviation	Panasonic
AAA	Haas Automation	PepsiCo
Aetna	The Home Depot	Samsung
Alaska Airlines	Humana	Shell
Alcatel-Lucent	Hyundai	Siemens
Apple	John Deere	Southwest Airlines
AT&T	Johnson Family Company	Subaru
Avaya	Lam Research	Time Warner Cable
Blue Cross Blue Shield	Lockheed Martin	United Airlines
Bridgestone	McKesson	United Healthcare
Caterpillar	News Corporation	United Technologies
CenturyLink	Nissan	UPS
Delta Air Lines	Nokia	US Airways
Dow Jones	Northrop Grumman	Visa
Duke Energy	Oracle	Waste Management
Expedia	Palm	... and thousands more.

**Flexible Plan Investments can manage many plans. Call to see if your client's plan qualifies.**

This is not a rollover or an in-service distribution.

You do not need to bill the client or be the rep of record at the plan level.

Contact your regional business  
consultant at Flexible Plan  
Investments for any questions.

Name:

Email:

Phone Number: